

BANK BALANCE SHEET

at 30.06.2021.

(in RSD thousand)

| | Position | Amount |
|----------------|--|------------------|
| A | ASSETS | |
| A.I | Cash and balances with Central Bank | 639.765 |
| A.II | Pledged financial assets - Assets encumbrance | - |
| A.III | Receivables from derivatives | - |
| A.IV | Securities | 1.769.052 |
| A.V | Loans and receivables from banks and other financial organisations | 1.521.407 |
| A.VI | Loans and receivables from customers | 1.875.872 |
| A.VII | Changes in fair value of hedging items | - |
| A.VIII | Receivables from hedging financial derivatives | - |
| A.IX | Investments in associates and joint ventures | - |
| A.X | Investments in subsidiaries | - |
| A.XI | Intangible assets | 91.459 |
| A.XII | Property, plants and equipment | 70.708 |
| A.XIII | Investment property | - |
| A.XIV | Current tax assets | - |
| A.XV | Deferred tax assets | - |
| A.XVI | Non-current assets held for sale and discontinued operations | - |
| A.XVII | Other assets | 10.617 |
| A.XVIII | TOTAL ASSETS (from A.I to A.XVII) | 5.978.880 |
| | | |
| PO | LIABILITIES | |
| PO.I | Liabilities based on derivatives | - |
| PO.II | Deposits and other financial liabilities due to banks, other financial organisations and | 449.359 |
| PO.III | Deposits and other financial liabilities due to customers | 2.604.924 |
| PO.IV | Liabilities based on hedging derivative instruments | - |
| PO.V | Changes in fair value of hedging items | - |
| PO.VI | Liabilities arising from securities | - |
| PO.VII | Subordinated debts | 1.175.660 |
| PO.VIII | Provisions | 32.940 |
| PO.IX | Liabilities under non-current assets held for sale and discontinued operations | - |
| PO.X | Current tax liabilities | - |
| PO.XI | Deferred tax liabilities | - |
| PO.XII | Other liabilities | 85.925 |
| PO.XIII | TOTAL LIABILITIES (from PO.I to PO.XII) | 4.348.808 |
| | | |
| | CAPITAL | |
| PO.XIV | Shares capital | 3.631.200 |
| PO.XV | Own shares | - |
| PO.XVI | Profit | - |
| PO.XVII | Losses | 2.069.653 |
| PO.XVIII | Reserves | 68.525 |
| PO.XIX | Unrealised losses | - |
| PO.XX | TOTAL CAPITAL (PO.XIV-PO.XV+PO.XVI-PO.XVII+PO.XVIII-PO.XIX) ≥0 | 1.630.072 |
| PO.XXI | TOTAL LACK OF CAPITAL (PO.XIV-PO.XV+PO.XVI-PO.XVII+PO.XVIII-PO.XIX) <0 | - |
| PO.XXII | TOTAL LIABILITIES (PO.XIII+PO.XX-PO.XXI) | 5.978.880 |
| In _____, | _____ 20__ | |